

*Setting Up & Using the  
ASN for Trimega  
Point Nation Wide*



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## About the Trimega Point Nation Wide ASN

ECi has developed a new feature that allows you to receive advanced shipping notices (ASN) from Trimega Point Nation Wide.

## System Requirements

This handout is based on prior use of the ECi PSN. If you are not currently using PSN, follow the instructions on setting up PSN at [www.ddms.com/products/psn/newpsn.htm](http://www.ddms.com/products/psn/newpsn.htm).

- 1 ECi DDMS™ software version 8.23.20 or higher. If a software update is necessary, please email your request to [ddmssupport@ecisolutions.com](mailto:ddmssupport@ecisolutions.com).
- 2 Importer Software.
- 3 FTP Client Software.

## Before You Begin

- Contact Trimega to obtain your FTP user name and password. You use this information when setting up parameters.
- Check the (L6X) screen.
- Install the required software.

## Setting Up the Point Nation Wide ASN


Setting parameters for the Point Nation Wide ASN involves:

- 1 Checking the (L6WB) screen.
- 2 Setting up your customer database.
- 3 Setting up trading partner parameters.
- 4 Managing tasks in the FTP File Manager window.
- 5 Setting up the Importer software.



**Note:** Review the Inc Exc In (B) parameter in the (LA) screen to determine whether you need to include or exclude ranges of status codes. To exclude customers from the Order Entry application, since you are setting up EDI, press Tab until you reach the Inc Exc In (B) field. Type **E** in this field, and define a range in the From and To fields. In the Customer Master tab, use the Status Box to set a code which falls in the range you define here. For further information, see online help.

- 1.5 Press Enter until the cursor returns to the action code field. If you press Esc before doing so, your changes are not saved.
- 2 Add the Point Nation Wide dealer.


2.1 Double-click  .

2.2 Click  . See Figure 2.

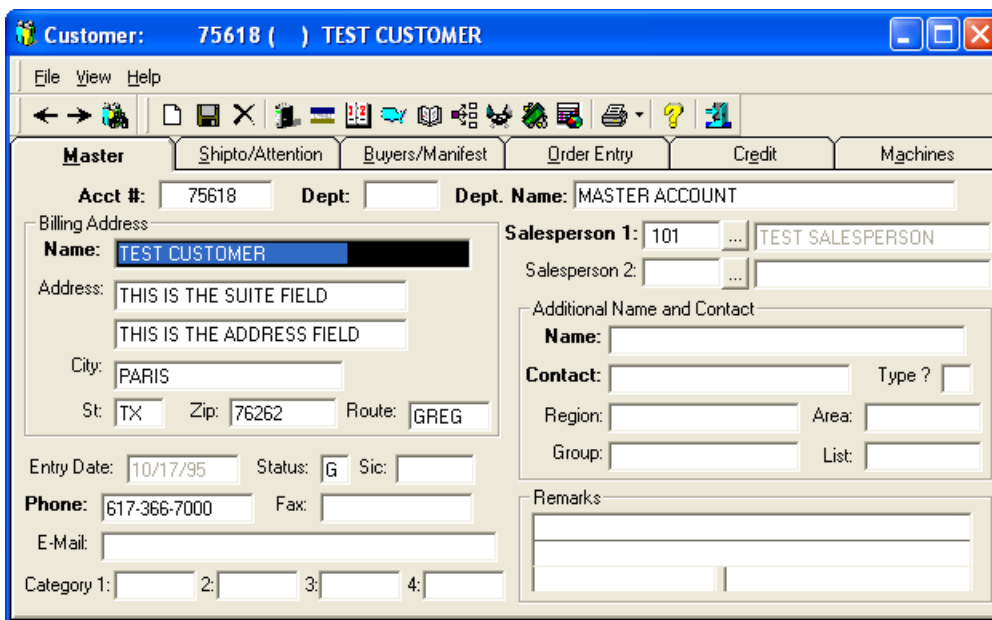
2.3 Click the Account # box and enter your customer account number.

2.4 In the Name box, enter a name for the contracting dealer.

2.5 Click the Status box and enter a status set in the (LA) screen that excludes this customer from order entry.

2.6 When you finish, click  .

**Figure 2:  
Setting Up the  
Customer  
Window**



The screenshot shows a software window titled "Customer: 75618 ( ) TEST CUSTOMER". The window has a menu bar with "File", "View", and "Help". Below the menu bar is a toolbar with various icons. The main area is divided into several sections:

- Master** tab is selected, with other tabs including "Shipto/Attention", "Buyers/Manifest", "Order Entry", "Credit", and "Machines".
- Acct #:** 75618, **Dept. Name:** MASTER ACCOUNT
- Billing Address:**
  - Name:** TEST CUSTOMER
  - Address:** THIS IS THE SUITE FIELD, THIS IS THE ADDRESS FIELD
  - City:** PARIS
  - St:** TX, **Zip:** 76262, **Route:** GREG
- Salesperson 1:** 101 TEST SALESPERSON
- Additional Name and Contact:**
  - Name:** (empty)
  - Contact:** (empty), **Type ?** (checkbox)
  - Region:** (empty), **Area:** (empty)
  - Group:** (empty), **List:** (empty)
- Entry Date:** 10/17/95, **Status:** G, **Sic:** (empty)
- Phone:** 617-366-7000, **Fax:** (empty)
- E-Mail:** (empty)
- Category 1:** (empty), **2:** (empty), **3:** (empty), **4:** (empty)
- Remarks:** (empty text area)

## Setting Up & Using the ASN for Trimega Point Nation Wide

- 3 If you removed the number from the Next Customer # field in the (LA) screen when you started setting up the Customer window, follow these instructions to replace it now.
  - 3.1 In the (LA) screen, select the [C] Change action code.
  - 3.2 Tab to the Next Customer # field. Enter the number you noted previously and press Tab.
  - 3.3 Press Enter until the cursor returns to the action code field. If you press Esc before doing so, your changes are not saved.
  - 3.4 Press Esc to return to the Parameter Editor window.

## Setting Up Trading Partner Parameters

You set up trading partner parameters in the (SGA) Trading Partner Parameters screen, which is text-based. See Figure 3. Open your TBL client to access the Master Menu.

- 1 In the (SGA) screen, type C in the Action field.
- 2 Tab to the Account # field, retrieve the Point Nation Wide account number, then press Enter.
- 3 At the Correct Record prompt, press Enter.
- 4 In the ID field, enter the account number that you obtained from Trimega.

**Figure 3: Setting Up the (SGA) Screen**

```
17:10:40          (SGA) TRADING PARTNER PARAMETERS REV. (06/13/03)          04/23/07
-----
Action [C] ( C=Chg, D=Del, I=Inq, R=Ref Codes)
-----
Name :POINT NATION WIDE          Account #          PNW Dept :
      TRIMEGA                      817-          -
-----
EDI VAN :                               Auto Send          :Y (Y/N)
Interchange ID Qualif :12 ID :POINTNATIONWIDE Negate Credit Inv. :
Auth. Info Qualif.   : Info :                               Use Received Price :Y (Y/N)
Security Info Qualif. : Info :                               Using 810           :
Interchange Control Std:U Version :00401          Using 855           :Y
Receivers Code Id    :POINTNATIONWIDE          Auto Create Orders :Y (Y/N)
Responsible Agency Code:X Version :004010       Sales Auto Group   :AOP
Interchange Control#  20                          Auto 850 Sendfile  :.....
Group Control #      20                          Default Selector   :856PNW
-----
***** Shipping Info *****
Test Indicator :P (T/P) Buy Unit:S (S/M/W) | Contract #...
Acknowledgement : Customer Ref :5 | Delivering Dlr #.....
Release/Contract: 1: 2: | Contracting Dealer #...
Round Quantities when Needed U/D/R ? Seg Term::~~ | 2nd Party Delivery :.
-----
** ENTER DATA OR <?> FOR HELP !!
```

## Setting Up & Using the ASN for Trimega Point Nation Wide

- 5 Tab to the Interchange Control Std field and type **U**
- 6 In the Version field, type **00401**
- 7 In the Receivers Code Id field, type **POINTNATIONWIDE**
- 8 In the Responsible Agency Code field, type **X**
- 9 In the Version field, type **004010**
- 10 Tab to the Group Control field and type **20**
- 11 In the Customer Ref field, type **5**
- 12 Tab to the Use Received Price field and type **Y**
- 13 In the Using 855 field, type **Y**
- 14 Tab to the Default Selector field and type **856PNW**
- 15 To save your changes, press Enter until the next record in the database appears, along with the Correct Record prompt.
- 16 Press Esc to exit the screen.

---

*You must reboot  
your ECi server  
after this  
installation.*


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### Setting Up the Importer Software

Importer is an easy-to-use program from ECi. It automates the transfer of electronic invoicing files from your PC to your ECi system. This program lets you process all 850's into the servicing dealer's order entry database. This application processes the files from a servicing dealer's inbound folder, set in the (L6X) screen, and moves the information to the P-MASTERE file. If no exceptions are found, the P-MASTERE and supplemental order entry files are updated at this time.

- 1 Install Importer.
  - 1.1 Close all programs on the PC.
  - 1.2 Place the Importer CD in the CD-ROM drive of the PC.
  - 1.3 Click Start, then select Run.
  - 1.4 In the Run window, browse to find Setup.exe. Double-click Setup.exe to start the installation.
  - 1.5 Click Next in each window until you can click Finish to complete the installation.
  - 1.6 Restart the PC. A shortcut for Importer is placed in your Start Menu.

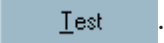
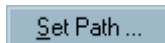
## Setting Up & Using the ASN for Trimega Point Nation Wide

- 2 Set up the port for a network connection.
  - 2.1 Click Start, then click Programs, click DDMS, and click Importer.
  - 2.2 When the program opens, click .
  - 2.3 The Communication Port Setup dialog box opens. Under the heading Connect, click the Network check box.
  - 2.4 Under the heading Network Connection, you can set up the server port, server address, and ECi port ID.
    - To set up your server port, click the Server Port text box. Enter 8766 as the number of the port you are using on your network server.
    - Click Start, then select Run. Type cmd, then press Enter. The Command window opens. Type ipconfig to obtain your server address.
    - To set up your server address, click the Server Address text box. Enter the name or IP address of the DDMS Server, for example 192.9.121.75 or DDMS-NT/2000.
    - To set up your ECi port ID, click the ECi Port ID box. Type **MA**

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**Note:** This terminal ID can be used to determine if the ticket prints and what status it goes to using the (L1W) parameter screen. If (L1W) is not set up, your default terminal ID in the Server Options on your server is used.

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- 2.5 To test your settings, click .
- 2.6 The Communications Status dialog box opens with the Initializing Port message. When the test is complete, the message Communications Test Succeeded appears. Click Close.
- 2.7 Your network setup is now complete. Click OK.
- 2.8 Open Importer by clicking Start, then Programs and Importer.
- 2.9 Click  and select a unique local folder to use as your permanent receive volume. This folder must be a unique folder on your system for *only* Importer to use. For example, you could create a new folder called Inbound under Program Files\DDMS\Importer. This must match the Local Path you specified in the FTP Client for receiving P/O's (850s) from the contracting dealer. (See **Step 10** under the previous heading **Adding Receive Tasks**.)

2.10 Click OK to save the receive volume you specified.

2.11 Click Exit to close Importer.

## Managing Tasks in the FTP File Manager Window

The FTP file manager lets you monitor an FTP site and schedule specific tasks for uploading and downloading documents to a local drive.

Before you can connect to the FTP site to receive or send documents, you must first setup and schedule the individual tasks.

### Adding Send Tasks

- 1 From your Windows desktop, click Start, All Programs, ECI2, FTPFileManager. The FTP File Manager window opens.
- 2 In the Task box, enter the name of the task. For example, to add a task for sending invoices, you could enter `inv_send`.
- 3 In the IP Address box, enter the FTP site IP address or name.
- 4 In the User Name box, enter the user name required to access the FTP site.
- 5 In the Password box, enter the password required to access the FTP site.

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**Note:** The IP address, user name, and password are all provided by Point Nation Wide.

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- 6 In the File Mask box, enter the type of file for this task. For example, to send 855 files, you could enter `*_855`. This task would send all files ending in `_855`. For Point Nation Wide transactions, the file mask for sending ASNs (855s) is `*_855`. See Figure 4.
- 7 Check the Active box to send all tasks shown as Active. Active tasks appear in the bottom section of the dialog box with the text Yes in the Active column.
- 8 Click the Send option.
- 9 In the FTP Path box, enter the path where the files are stored on the FTP site. For Trimega Point Nationwide transactions, the output path is Outbound.

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**Note:** Take note of the folders being utilized as the inbound/outbound in your L6X screen.

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## Setting Up & Using the ASN for Trimega Point Nation Wide

- 10 In the Local Path box, use the Browse button to enter the path on your system where the files are stored. This is the path to the volume designated in the (L6X) screen, D:\DDMS\W1, for example.
- 11 In the Local Archive box, enter the path where the files sent are stored once the transaction is complete, D:\DDMS\W1\ARCHIVE, for example.
- 12 Click the Pre App Launch box and enter the application pre-launch path for the files. Browse to the psnrename.exe file and enter the following: /p:{same path as local path} and /m: AOP\*, so it reads across as C:\Program Files\ECI2\FTP\psnrename.exe /p:D:\DDMS\W1/m:AOP\*

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**Note:** The Pre App Launch application launches before the files are placed on the FTP site.

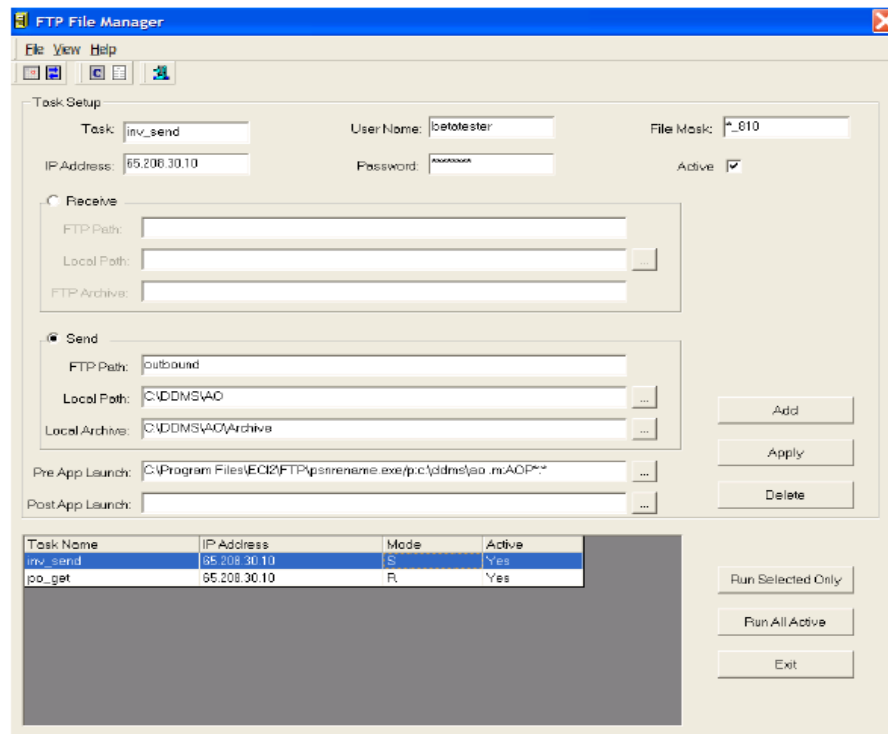
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- 13 Click Add. The system adds the task information you specified in the bottom section of the dialog box.

### Adding Receive Tasks

- 1 From your Windows desktop, click Start, All Programs, ECI2, FTPFileManager. The FTP File Manager window opens.

**Figure 4: The FTP File Manager Window**



## Setting Up & Using the ASN for Trimega Point Nation Wide

- 2 In the Task box, enter the name of the task. For example, to add a task for receiving orders, you could enter po\_get.
- 3 In the IP Address box, enter the FTP site IP address or name.
- 4 In the User Name box, enter the user name required to access the FTP site.
- 5 In the Password box, enter the password required to access the FTP site.

---

**Note:** The IP address, user name, and password are all provided by Trimega.

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- 6 In the File Mask box, enter the type of file for this task. To receive 850 files, enter \*\_850.
- 7 Check the Active box to receive all tasks shown as Active. Active tasks appear in the bottom section of the dialog box with the text Yes in the Active column.
- 8 Click the Receive option.
- 9 In the FTP Path box, enter the path where the files are stored on the FTP site: Inbound/Received.
- 10 In the Local Path box, enter the path on your system where the files are stored. This is the path that is designated under Importer's Set Path function. (See **Step 2.9** under the heading **Setting Up the Importer Software**.)
- 11 In the Local Archive box, enter the path where the files sent are stored once the transaction is complete: Inbound/Received/Archive.
- 12 Click the Post App Launch box and enter the application post-launch path for the files. Browse to Importer.exe and type I to read as follows:  
C:\Program Files\DDMS\Importer\Importer.exe I

---

**Note:** This picks up the 850 files and then launches Importer to automatically import them into your system. If there are no exceptions, the files are automatically imported into P-MASTER. This is based on the Auto-Create Orders set in the (SGA) screen for each contracting dealer.

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- 13 Click Add. The system adds the task information you specified in the bottom section of the dialog box. See Figure 5.

## Changing or Deleting Existing Tasks

- 1 From your Windows desktop, click Start, All Programs, ECI2, FTPFileManager. The FTP File Manager window opens.
- 2 In the lower section of the dialog box, click the task to change or delete.
  - To change an existing task, click each box and enter the new information over the existing information. Click Apply.
  - To delete an existing task, click Delete.

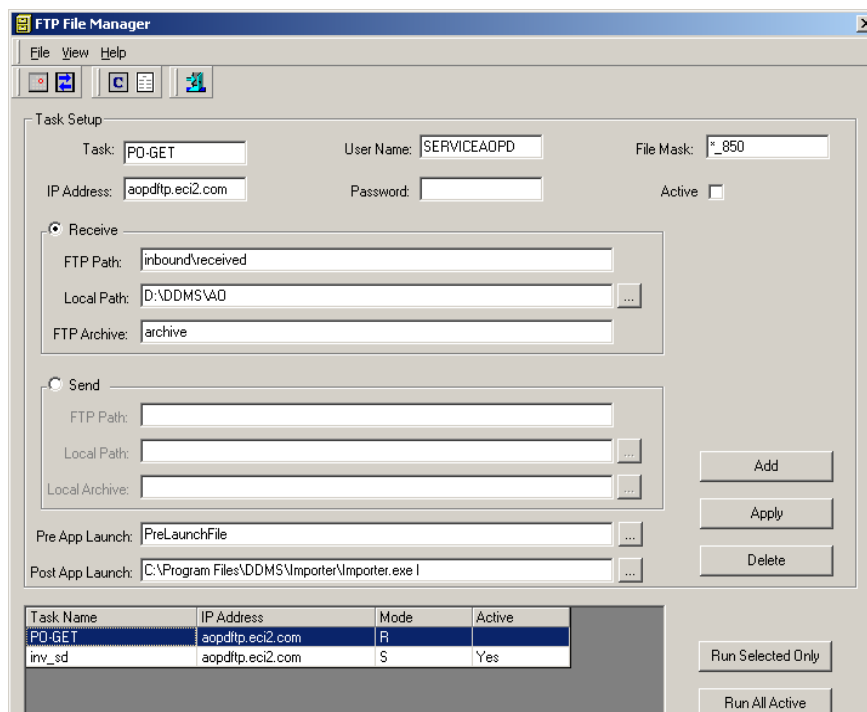
## Manually Running Existing Tasks

- 1 From your Windows desktop, click Start, All Programs, ECI2, FTPFileManager. The FTP File Manager window opens.
- 2 The lower section of the dialog box displays the Active tasks. You can select specific tasks or run all Active tasks.
  - To select a specific task, click the task to highlight it. Click Run Selected Only.
  - To select all Active tasks, click Run All Active. All tasks with the text Yes in the Active column are run.


## Setting Up Scheduled Task Events

You can use the FTP File Manager window to set up a scheduled task event. This feature lets you specify a date and time for the system to automatically execute the specified tasks.

**Figure 5:**  
Receiving Files  
in the FTP Run  
Schedule Dialog  
Box



## Setting Up & Using the ASN for Trimega Point Nation Wide

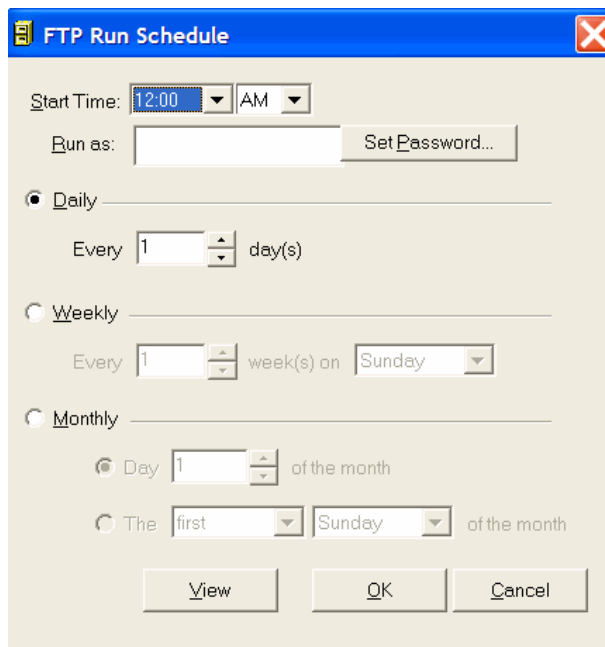
- 1 From your Windows desktop, click Start, All Programs, ECI2, FTPFileManager. The FTP File Manager window opens.
- 2 Click . You can also click the File menu and select the Scheduler option. The FTP Run Schedule dialog box opens, as shown in Figure 6.
- 3 Click the down arrow in the Start Time box and specify the time for the system to check for files. Be sure to specify either AM or PM.
- 4 In the Run As box, you must set a user name and password for this procedure. To do so, click Set Password and enter the password to use. The password you specify here is used by Windows scheduler to determine whether the user has permission to execute the scheduled task event.
- 5 In the Daily, Weekly, Monthly sections of the dialog box, specify whether to check for files each day, each week or each month.
- 6 When you finish, click OK. A task is created under Windows Scheduler.

## Using Trimega Point Nation Wide ASN

Using the Trimega Point Nation Wide ASN:

- 1 Using the FTP File Manager window to receive 850 files.
- 2 Processing the order in the usual manner and invoicing it.
- 3 Using the (SG)[L] function to build the 810 files.

**Figure 6: The  
FTP Run  
Schedule Dialog  
Box**



FTP Run Schedule

Start Time: 12:00 AM

Run as:  Set Password...

Daily

Every 1 day(s)

Weekly

Every 1 week(s) on Sunday

Monthly

Day 1 of the month

The first Sunday of the month

View OK Cancel

## Using the FTP File Manager Window to Receive Files

The FTP File Manager window lets you manually connect to FTP sites. You can use this software to receive 850 files from the FTP site.

- 1 From your Windows desktop, click Start, All Programs, ECI2, FTPFileManager. The FTP File Manager window opens.
- 2 In the Task Name section of the window, click the task you are executing, Receive 850s, for example.
- 3 Click Run Selected Only, or you can click Run All Active. The 850s are received and Importer places the tickets in the Order Entry screen for normal fulfillment.

---

**Note:** If there are exceptions, the order is placed in P-MASTERE and you have to release manually using the (GO)[E] function. For more information, see <http://www.ddms.com/Resources/Support/faq/ecommerce/EDI-sg-lt-l6w.pdf>, Chapter 3.

Setting up EDI alias automates the process of converting your customer's tie numbers and unties of measure to your numbers and units of measure. For information on creating EDI aliases, see your online help.

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## Processing the Order

Next, you process the order in the usual manner. Be sure to invoice the ticket. After the ticket is invoiced, use the (SG)[L] function to process and build the 810 files.

## Using the (SG)[L] Function

This function automatically processes the EDI invoices and builds the 810 files. It automatically launches the (SG)[B] program and stores the 810s in the outbound folder set in the Outbound Volume Folder field in the (L6X) screen. Open your TBL client to access the Master Menu.

- 1 In the (SG) EDI Communications screen, type **L** in the Request field.
- 2 At the Build Files for Sales Auto Group prompt, type **Y**
- 3 In the Auto Group field, type **AOP**
- 4 In the Location field, specify the general ledger location.

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- 5 In the Line field, press Tab to accept the default, or enter the line number.
- 6 In the Printer field, press Tab to accept the default, or enter the printer's logical name.
- 7 In the Copies field, press Tab to accept the default number of copies or enter the copies to print.
- 8 At the Are You Sure prompt, type **Y**.
- 9 Once the 810 invoices are built and stored in the outbound folder, the FTP File Manager moves the 810s to the appropriate contracting dealer.  
This completes the process for servicing dealers.